



SPECIALTY

IMPACT INVESTING



40+ YEARS OF UNPARALLELED EXPERIENCE

Well-known for providing bespoke solutions, our impact investing group has guided investors looking to make social and environmental impact alongside financial returns for the last four decades. Our team includes genuinely impact-minded lawyers that deeply understand their clients' business goals and overall mission.

Our team helps numerous investors, investment managers and nonprofit/for-profit joint ventures, as well as traditional for-profit enterprises maximize their desired balance between return on investment and social, environmental, public health and other responsible investing objectives. We also routinely develop venture funding strategies for clients seeking to attract investment from private foundations as program-related investments (PRIs) and mission-related investments (MRIs).

On the private investment fund side, our extensive experience with structuring, tax and the private fund regulatory regime make our team uniquely situated to assist new or established investment managers looking to launch an impact or sustainability strategy making use of traditional as well as concessionary capital. We also have experience working with nonprofits looking to integrate more traditional fundraising models into their development strategies.

AREAS OF FOCUS

Our longstanding experience in impact investing includes:

- Providing advice to corporate boards
- Developing and helping to implement investor policies
- Advising on corporate governance matters
- Fund structuring
- Advising on 501c-3 Tax Status
- Structuring and use of non-traditional capital, including concessionary capital and PRI loans and grants.
- Advising on impact measurement and management – including ESG, sustainability and human rights reporting